

Algebris Green Transition Fund invests in climate resilience with the acquisition of Geosec

A leading international provider of minimally invasive solutions for building and infrastructure stability

Milan, 30 April 2026

Algebris Green Transition Fund has signed an agreement to acquire 70% of Geosec, an Italian company with a strong international footprint and significant growth potential, supported by the increasing impact of climate change.

Algebris Investments, through its private equity fund Algebris Green Transition Fund ("the Fund"), has signed a binding agreement to acquire a 70% stake in Geosec International S.r.l. ("Geosec or "the Company"). Completion of the transaction is expected by the end of June 2026.

Founded in 2003 in Parma, Geosec is a specialist in ground engineering, providing soil and foundation consolidation solutions for buildings and infrastructure. The company operates in Italy and across a number of international markets, with a particularly established presence in France, Spain, Germany and the United Kingdom. In 2025, Geosec generated revenues of €45 million and EBITDA of €12.5 million. The company's proprietary methodology is based on the targeted injection of expanding resins. Compared with traditional techniques, this approach enables interventions that are faster, more precise and far less invasive, while also reducing environmental impact. Works are typically completed within just a few days. Geosec has also registered patents covering its key methodologies and technologies, protecting its distinctive operating model.

The transaction is in line with the Fund's strategy of investing in solutions that support climate resilience. The effects of climate change, including droughts, landslides and flooding, are increasing ground instability and the risk of foundation subsidence, making the solutions offered by Geosec increasingly relevant for the preservation of existing building and infrastructure assets.

Against this favourable backdrop, and with the support of the Fund, Geosec aims to pursue a focused growth strategy in a market that continues to offer significant opportunities.

Luca Valerio Camerano, Senior Partner of the Fund and Managing Director at Algebris, commented: "We decided to invest in Geosec at a time when increasingly frequent climate-related events are making ground conditions more unstable and creating a growing need for targeted solutions that strengthen the resilience of buildings and infrastructure. In this context, the vision and commitment of the Company's founders have enabled Geosec to become an Italian business with a distinctive international footprint and a strong reputation in its market, supported by proprietary technology and consistently high-quality execution. We now look forward to supporting the company as it delivers an ambitious growth plan across multiple strategic areas."

Marco Occhi, Founder of Geosec, added: "The investment by Algebris Green Transition Fund represents both a recognition of what we have built over more than twenty years and an important milestone in supporting Geosec's next phase of growth. With the Fund's support, we aim to further strengthen our position in European markets and expand our technology offering into new segments and geographies."

The Algebris Green Transition Fund team was advised by PedersoliGattai as legal counsel; EY-Parthenon on the market assessment and preparation of the business plan; EY on financial due diligence; PedersoliGattai, Mayer Brown and Cortes Abogados on legal due diligence; Spada Partners on tax and payroll due diligence; Willis Towers Watson on insurance due diligence and W&I structuring; and Ethica Group as financing adviser to the transaction. The selling shareholders were advised by Intesa Sanpaolo (IMI CIB) as financial adviser, Gitti & Partners as legal counsel, and Nohema on tax and financial due diligence matters.

Algebris Investments

Algebris Investments is an independent global asset manager, founded by Davide Serra in 2006. Financials have been at the core of its expertise since inception, spanning across credit, equity and private debt. Over the years, the firm has widened its capabilities to global credit and global equity, including Italian equity. On the private investments side, the firm supports the transition to a greener and more sustainable economy, via its private equity solutions. As a specialist asset manager, Algebris' focused and thematic approach has been the cornerstone of its strategies. As of 31 December 2025, Algebris manages approximately €34 billion in assets, with a global team of over 175 professionals across offices in London, Milan, Rome, Zurich, Dublin, Boston, Singapore, and Tokyo.

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IMPORTANT INFORMATION

Algebris Green Transition Fund (the "Fund") is a private equity fund of Algebris Investments for Professional clients only. The Algebris Green Transition Fund closed in July 2024.

Investments in private market instruments are generally illiquid, as they are not tradable on any exchange or in the secondary market, and are not transferable. Investments in private markets are considered high risk and are not suitable for all investors.

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